

## ANNEX F

### Proposed Changes to Companion Policy 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations*

1. *The changes to Companion Policy 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations are set out in this Annex.*
2. *Appendix B – Terms defined in National Instrument 14-101 Definitions is changed by adding the following:*
  - “exchange contract (AB, SK and NB only)”.
3. *Appendix B - Terms defined in the Securities Act of most jurisdictions is changed by replacing “exchange contract (BC, AB, SK and NB only)” with “exchange contract (BC only)”.*
4. These changes become effective on [●].